



**SUPPLEMENT DATED 26 JUNE 2015  
TO THE BASE PROSPECTUS DATED 28 OCTOBER 2014**

**SOCIÉTÉ GÉNÉRALE**

as Issuer and Guarantor  
*(incorporated in France)*

and

**SG ISSUER**  
as Issuer  
*(incorporated in Luxembourg)*

**SGA SOCIÉTÉ GÉNÉRALE  
ACCEPTANCE N.V.**  
as Issuer  
*(incorporated in Curaçao)*

**SG OPTION EUROPE**  
as Issuer  
*(incorporated in France)*

**Debt Instruments Issuance Programme**

This supplement (hereinafter the **Supplement**) constitutes a supplement for the purposes of Article 13.1 of the Luxembourg act dated 10 July 2005 on prospectuses for securities (hereinafter the **Prospectus Act 2005**) to the Debt Instruments Issuance Programme Prospectus dated 28 October 2014 (hereinafter the **Base Prospectus**) and approved by (a) the *Commission de Surveillance du Secteur Financier* (hereinafter the **CSSF**) on 28 October 2014 in accordance with Article 7 of the Prospectus Act 2005 implementing Article 13 of the Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC (the **Prospectus Directive**) as amended (which includes the amendments made by Directive 2010/73/EU (the **2010 PD Amending Directive**)) and (b) by the SIX Swiss Exchange Ltd (**SIX Swiss Exchange**) pursuant to its listing rules.

The purpose of this Supplement is:

- to correct an inaccuracy in the previous supplement dated 9 June 2015 and,
- to incorporate 2 press releases in relation with (i) the Initial public offering of Amundi and (ii) the acquisition of Caixabank's entire shareholding in Boursorama and the signing of the acquisition of Caixabank's entire shareholding in selftrade bank by Boursorama.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus, the supplement dated 6 November 2014, the supplement dated 19 November 2014, the supplement dated 18 December 2014, the supplement dated 23 January 2015, the supplement dated 26 February 2015, the supplement dated 19 March 2015 and the supplement dated 9 June 2015.

Full information on the Issuers and the offer of any Notes is only available on the basis of the combination of the Base Prospectus, the supplement dated 6 November 2014, the supplement dated 19 November 2014, the supplement dated 18 December 2014 the supplement dated 23 January 2015, the supplement dated 26 February 2015, the supplement dated 19 March 2015, the supplement dated 9 June 2015 and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Notes set forth in the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

To the best of the knowledge and belief of each Issuer and the Guarantor, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the present supplement.

In accordance with Article 13.2 of the Prospectus Act 2005, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time-limit of two business days after the publication of this Supplement (no later than 1<sup>st</sup> July 2015) to withdraw their acceptances.

## **AMENDMENTS TO THE BASE PROSPECTUS**

### **1/ Previous supplement**

In the previous supplement, dated 9 June 2015, in the first paragraph on the cover page, the two references to “29 April 2014” should be read as references to “28 October 2014”.

### **2/ General Information**

**In the section entitled “General Information”, on page 1064, the paragraph 11 “Recent Developments” added in the Base prospectus by way of the Supplement dated 26 February 2015 is completed by the insertion of the 2 following press releases:**

- the press release entitled “Initial public offering of Amundi” dated 17 June 2015
- the press release in relation with “the acquisition of Caixabank’s entire shareholding in Boursorama and the signing of the acquisition of Caixabank’s entire shareholding in selftrade bank by Boursorama” dated 18 June 2015.

17th June 2015

**Press release**

## **Initial public offering of Amundi**

Crédit Agricole SA and Société Générale are announcing their decision to launch a project for the initial public offering of their joint subsidiary Amundi, created in 2010, with a view to obtaining a listing before the end of the year, subject to market conditions.

This project will be submitted to the employee representative bodies.

With EUR 954bn of assets under management as of the end of March 2015, Amundi is the leading asset manager in Europe and ranks among the ten largest players in the world.

Amundi is 80% owned by Crédit Agricole Group and 20% by Société Générale.

The purpose of the flotation is to underpin the continuing development of Amundi and provide liquidity to Société Générale, which could sell up to its entire stake, as set out in the shareholder pact that was agreed at the creation of Amundi<sup>1</sup>.

Amundi and Société Générale will continue their industrial partnership following the initial public offering. Amundi will remain the provider of reference for savings and investment solutions for Société Générale's retail and insurance networks for a period of five years, renewable.

Crédit Agricole SA intends to retain a majority stake in Amundi, which plays a key role in its development strategy.

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<sup>1</sup> As an indication, Société Générale specifies that the sale of its entire stake would have a positive impact of around 20bps on the CET1 ratio of Société Générale group at the end of 2015.

**Press relations**

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## PRESS RELEASE

Paris, June 18<sup>th</sup>, 2015

### **SOCIETE GENERALE ANNOUNCES THE ACQUISITION OF CAIXABANK'S ENTIRE SHAREHOLDING IN BOURSORAMA AND THE SIGNING OF THE ACQUISITION OF CAIXABANK'S ENTIRE SHAREHOLDING IN SELFTRADE BANK BY BOURSORAMA**

Société Générale Group announces the acquisition of the entire stake of CaixaBank in Boursorama, representing 20.5% of the share capital and of the voting rights. The price paid by Société Générale Group will be the same than the one offered to minority shareholders during last year's simplified takeover offer and squeeze out procedure (*retrait obligatoire*), meaning €12 per share.

This transaction ends the partnership between Société Générale Group and CaixaBank which began in 2006 after the sale of CaixaBank France to Boursorama by CaixaBank. Therefore, the shareholders agreement signed in May 2006 and renegotiated in March 2014 by both institutions also terminates.

Following this acquisition, Société Générale Group will remain the sole shareholder of Boursorama with 100% of the share capital and of the voting rights. The strengthening of Société Générale Group in the capital of Boursorama, the leading online bank in France, is part of the Group's strategy to pursue its development in online banking. The operational set-up of Boursorama will remain unchanged following the transaction.

Société Générale Group also announces the signing of the acquisition by Boursorama of the whole stake of CaixaBank in SelfTrade Bank, their common Joint Venture in Spain, representing 49% of the share capital. This transaction will also terminate the joint venture and the shareholders agreements signed in July 2008 by Boursorama and CaixaBank. Its closing will take place once the necessary administrative authorizations are obtained. The operational set-up of SelfTrade Bank will remain unchanged following the transaction.

These transactions will have a non-significant negative impact, below 5bps, on Société Générale Group fully loaded CET1 ratio.

#### **PRESS RELATIONS**

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### Societe Generale

Societe Generale is one of the largest European financial services groups. Based on a diversified universal banking model, the Group combines financial solidity with a strategy of sustainable growth, and aims to be the reference for relationship banking, recognised on its markets, close to clients, chosen for the quality and commitment of its teams.

Societe Generale has been playing a vital role in the economy for 150 years. With more than 148,000 employees, based in 76 countries, we accompany 30 million clients throughout the world on a daily basis. Societe Generale's teams offer advice and services to individual, corporate and institutional customers in three core businesses:

- **Retail banking in France** with the Societe Generale branch network, Credit du Nord and Boursorama, offering a comprehensive range of multichannel financial services on the leading edge of digital innovation;
- **International retail banking, financial services and insurance** with a presence in emerging economies and leading specialised businesses;
- **Corporate and investment banking, private banking, asset management and securities services**, with recognised expertise, top international rankings and integrated solutions.

Societe Generale is included in the main socially responsible investment indices: FTSE4Good (Global and Europe), Euronext Vigeo (Global, Europe, Eurozone and France), ESI Excellence (Europe) from Ethibel and 4 of the STOXX ESG Leaders indices.

For more information, you can follow us on twitter  @societegenerale or visit our website [www.societegenerale.com](http://www.societegenerale.com).

## **DOCUMENTS AVAILABLE**

Copies of this Supplement can be obtained, without charge, from the head office of each Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of:

- the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)) and
- the Issuers (<http://prospectus.socgen.com>) via one of the following paths:

SOCIÉTÉ GÉNÉRALE -> Debt Issuance Program -> 2014 -> Supplement 2014;

SG ISSUER -> 2014 -> Supplement 2014;

SGA -> 2014 -> Supplement 2014;

SG OPTION EUROPE -> 2014 -> Supplement 2014.

## **RESPONSIBILITY**

Each Issuer and the Guarantor accept responsibility for the information contained in this Supplement.

To the best of the knowledge and belief of each Issuer and the Guarantor (each having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.