



**SUPPLEMENT DATED 22 AUGUST 2017
TO THE BASE PROSPECTUS DATED 17 AUGUST 2017**

SOCIÉTÉ GÉNÉRALE
as Issuer
(incorporated in France)

Issue of up to EUR 50 000 000 Index linked Notes due to 13/10/2027
ISIN CODE : XS1622958459

This supplement (hereinafter the **Supplement**) constitutes a supplement for the purposes of Article 13.1 of the Luxembourg act dated 10 July 2005 on prospectuses for securities (hereinafter the **Prospectus Act 2005**) to Prospectus dated 17 August 2017 (hereinafter the **Prospectus**) and approved by (a) the *Commission de Surveillance du Secteur Financier* (hereinafter the **CSSF**) on 17 August 2017 in accordance with Article 7 of the Prospectus Act 2005 implementing Article 13 of the Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC (the **Prospectus Directive**) as amended (which includes the amendments made by Directive 2010/73/EU (the **2010 PD Amending Directive**)) and (b) by the SIX Swiss Exchange Ltd (**SIX Swiss Exchange**) pursuant to its listing rules.

The purpose of this Supplement is:

- to correct a typographical error contained in the Documents Incorporated by Reference

This Supplement completes, modifies and must be read in conjunction with the Prospectus.

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of the Prospectus and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as set forth in the Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Prospectus, the statements in (i) above will prevail.

In accordance with Article 13.2 of the Prospectus Act 2005, investors, who have already agreed to purchase or subscribe for the securities before this Supplement is published, have the right, exercisable within a time-limit of two business days after the publication of this Supplement (no later than 24 August 2017) to withdraw their acceptances.

I. DOCUMENTS INCORPORATED BY REFERENCE

- i) **Item 2.2.1** “Cross reference tables relating to 2017 Base Prospectus”, the row “*Terms and Conditions of the English Law Notes*” in the table page 25 is modified as follow :

TERMS AND CONDITIONS OF THE ENGLISH LAW NOTES		187- 126 -256
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DOCUMENTS AVAILABLE

Copies of this Supplement and the documents incorporated by reference can be obtained, without charge, from the head office of the Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Prospectus.

This Supplement and the documents incorporated by reference will be published on the website of:

- the Luxembourg Stock Exchange (www.bourse.lu) and
- the Issuer (<http://prospectus.socgen.com>)

RESPONSIBILITY

To the best of the knowledge and belief of the Issuer (having taken all reasonable care to ensure that such is the case), the information contained in, or incorporated into, this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information and, save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus and any other previously approved supplements to the Prospectus.

The Issuer accepts responsibility accordingly for the information contained in, or incorporated into, this Supplement.