Press release

Regulated Information* - Public disclosure of inside information

Anderlecht (Brussels), Belgium, 24/11/2026 (1:45 p.m. CET)

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS, ANY STATE OF THE UNITED STATES OF AMERICA AND THE DISTRICT OF COLUMBIA) (THE "UNITED STATES") OR TO ANY U.S. PERSON (AS DEFINED IN REGULATION S OF THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT")) OR IN OR INTO ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS PRESS RELEASE (SEE "OFFER AND DISTRIBUTION RESTRICTIONS" IN THE TENDER OFFER MEMORANDUM (AS DEFINED BELOW)).

THIS PRESS RELEASE RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014, AS AMENDED.

Crelan SA/NV announces final results of its cash tender offer for its outstanding €500,000,000 5.750 per cent. fixed rate senior non-preferred notes due 26 January 2028

Today, Crelan SA/NV ("**Crelan**" and the "**Offeror**") announces the final results of its invitation to holders of its outstanding €500,000,000 5.750 per cent. fixed rate senior non-preferred notes due 26 January 2028 (ISIN: BE0002913946 / Common Code: 257852199) (the "**Notes**") to tender such Notes for purchase by Crelan for cash (up to the Maximum Acceptance Amount (as defined in the Tender Offer Memorandum (as defined below))), which was set at €500,000,000 (such invitation, the "**Offer**").

The Offer was announced on 16 November 2026 and was made on the terms and subject to the conditions described in the tender offer memorandum dated 16 November 2026 (the "**Tender Offer Memorandum**").

Crelan announces that the Final Acceptance Amount (as defined in the Tender Offer Memorandum) is set at €277,200,000 and that the New Issue Condition (as defined in the Tender Offer Memorandum) has been satisfied. Holders of the Notes can find more information in the tender final results announcement on the website of the Offeror at: Investor Relations | Crelan (the "**Tender Final Results Announcement**").

For more information, please contact:

Jean-Yves Ullens, Director Strategy, Metrics, Investor Relations & Rating Agencies
Phone : +32 2 558 72 28
Mail : jeanyves.ullens@crelan.be

Lieven Goosens, Balance Sheet Management
Phone : +32 3 223 72 14
Mail : lieven.goosens@crelan.be

All our press releases can be found at : Press Release | Crelan

DISCLAIMER

Capitalised terms used but not otherwise defined in this press release shall have the meanings given to them in the Tender Offer Memorandum referred to above.

This press release is for information purposes only and must be read in conjunction with the Tender Final Results Announcement and the Tender Offer Memorandum. No offer to buy or a solicitation of an offer to sell any securities is being made pursuant to this press release. The distribution of this press release, the Tender Final Results Announcement, the Tender Offer Memorandum and/or any other materials relating to the Offer in certain jurisdictions may be restricted by law. Persons into whose possession this press release, the Tender Final Results Announcement, the Tender Offer Memorandum and/or any other materials relating to the Offer come(s) are required by each of the Offeror, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

*This news item contains information that is subject to the transparency regulations for listed companies.

About Crelan Group

The financial group ranks fifth among Belgian retail banks in terms of Belgian loan portfolio. The Crelan group is represented by two bank brands: Crelan and Europabank. At 31 December 2025, the Crelan group had: 4179 employees (including staff members, independent bank agents, and their employees), 612 branches, 309,001 cooperative shareholders, 1.7 million customers, and €57 billion in total assets. In addition, the banking group manages €45.2 billion in customer deposits, €18.3 billion in off-balance sheet investments, and supports Belgian households and businesses with €51.3 billion in loans.